

# West Yorkshire's Retrofit Sector Mapping Report 2025



In 2022/23, the Domestic Retrofit sector contributed  
**£1.9 billion**  
to West Yorkshire's economy.

Between 2020/21 and 2021/22,  
sector sales increased by

**7.1%**  
followed by  
a further  
**8.4%**  
rise from 2021/22  
to 2022/23.



West Yorkshire accounted for  
**3.0%**  
of all UK Domestic Retrofit sales and  
**3.5%** of England's.



**730** businesses, supported  
employment for  
**16,380** people, which is  
the equivalent to  
**1.6%** of the economically  
active population.



Sales are  
projected to grow  
by 26%, reaching

**£2.4 billion**

by 2025/26.

**Up  
26%**



Funded by  
UK Government



Supported by  
West Yorkshire  
Combined  
Authority  
Tracy  
Brabin  
Mayor of  
West Yorkshire

## GROWING MARKETS



Energy Efficiency Measures  
are forecast to increase by  
**27%**, from £1.18 billion to  
**£1.49 billion**.



Electricity & Heat sales are  
expected to grow by **25%**,  
rising from £524 million to  
**£655 million**.



Efficiency improvements\*  
sales are projected to  
climb by **26%**, from £171  
million to **£216 million**.



Advisory & Related Services  
are forecast to grow by  
**26%**, increasing from £45  
million to **£57 million**.

\* Making good after works